## How-to Guide: ChemTracker

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## How-to Guide: ChemTracker

#### INTRODUCTION

ChemTracker is a chemical inventory module which is an integrated feature of SciShield. It offers real-time inventory and tracking capability, a more streamlined and user-friendly interface, and provides features such as access to Safety Data Sheets (SDSs), bulk inventory uploading, barcoding, and will allow Principal Investigators (PIs) to set permissions for their staff for managing and updating chemical inventories. ChemTracker offers comprehensive chemical inventory management for laboratories and will allow EHSO to generate reports for regulatory purposes.

#### **PURPOSE**

The purpose of this document is to provide end users with step-by-step instructions on how to navigate tasks in ChemTracker.

#### **SCOPE**

This guide applies to all end users in laboratories who are responsible for maintaining the chemical inventory for their lab group or will be assigned this responsibility in the future.

#### RESPONSIBILITIES

#### ENVIRONMENTAL HEALTH AND SAFETY OFFICE (EHSO)

As the administrative department for SciShield and ChemTracker, EHSO is responsible for:

- Reviewing and updating this how-to guide as necessary.
- Assigning and maintaining permissions of the end users.
- Assisting end users with using and trouble-shooting the ChemTracker module.
- Communicating any reported issues with the ChemTracker module to the vendor.

#### PRINCIPAL INVESTIGATORS (PIs)

- Maintaining, or appointing a designee (or designees) to maintain the chemical inventory for the lab group in ChemTracker.
- Ensuring that the designee(s) reviews and is familiar with this how-to guide.
- Reporting any issues with the processes in this how-to guide or the ChemTracker module to EHSO.

#### DESIGNEE/LAB PERSONNEL

- Reviewing and following the instructions in this how-to guide.
- Reporting any issues with the processes in this how-to guide or the ChemTracker module to the PI and/or EHSO.
- Maintaining an accurate chemical inventory of the lab group in ChemTracker (designees only).

### How-to Guide: ChemTracker

#### FIND YOUR CHEMICAL INVENTORY

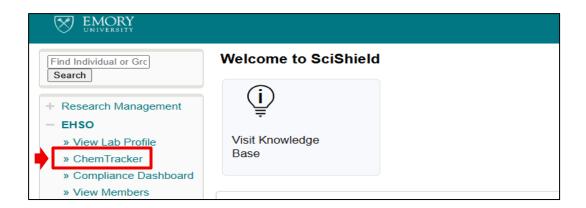
1. Go to emory.scishield.com and log in using your Emory NetID and password.



2. In the column on the left side of the page, find your lab group name. Click the plus (+) sign next to the lab group name to enable the drop-down menu.

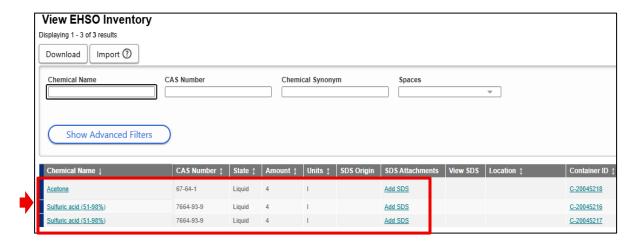


3. Click "ChemTracker."

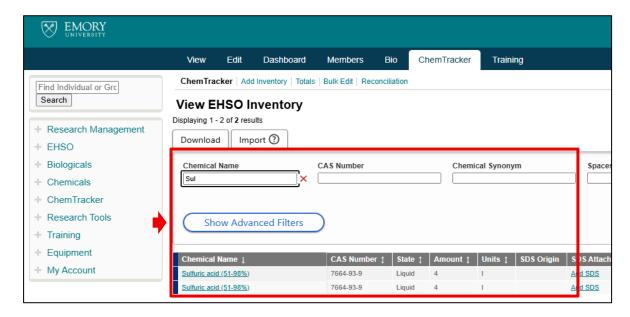


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4. The chemical inventory list should load in the "View Inventory" section.



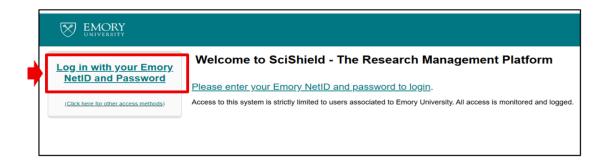
5. To search for a specific chemical in your inventory, begin typing information in the Chemical Name, Chemical Abstracts Service (CAS) Number, or Chemical Synonym field. A list of chemicals should autopopulate below based on the information entered. To further narrow your search, you can click "Show Advanced Filters" to enter more specific information.



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#### ADD CHEMICALS TO YOUR CHEMICAL INVENTORY

1. Go to emory.scishield.com and log in using your Emory NetID and Password.



2. In the column on the left side of the page, find your lab group name. Click the plus (+) sign next to the lab group name to enable the drop-down menu.

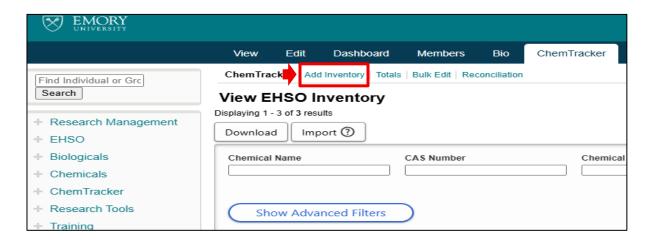


3. Click "ChemTracker."

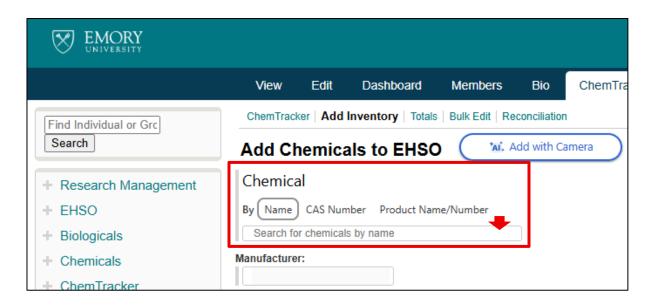


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4. Click "Add Inventory."

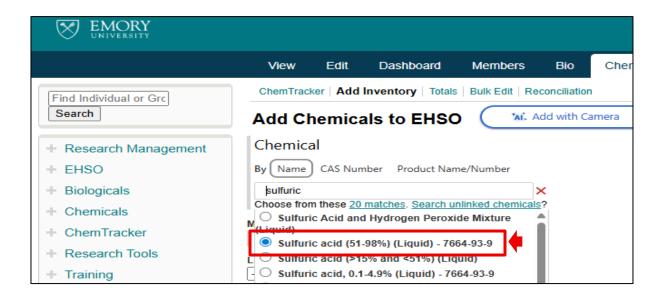


5. On the "Add Chemicals" page, you can search the system database for the chemical you want to add by entering the chemical name, CAS Number, or the product name/number in the search bar. A drop-down list will begin to auto-populate as you type.

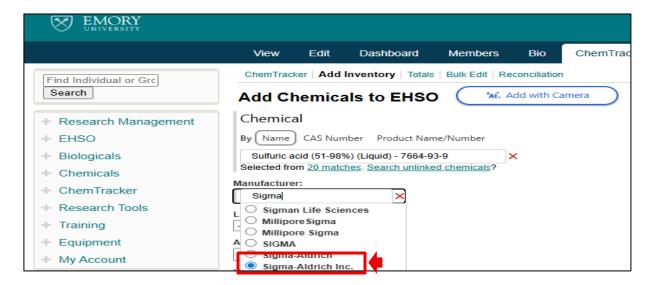


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6. After you have entered the chemical name, CAS Number, or product number, use the arrow keys and or the slider to switch between the items in the list, then click to select, or simply click the radio button next to the desired item.

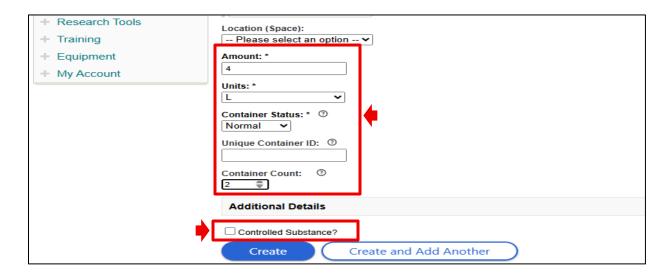


7. Enter the name of the chemical manufacturer/vendor in the appropriate field. A drop-down list will begin to auto-populate as you type. Use the arrow keys and or the slider to switch between the manufacturers in the list, then click to select, or simply click the radio button next to the correct manufacturer.

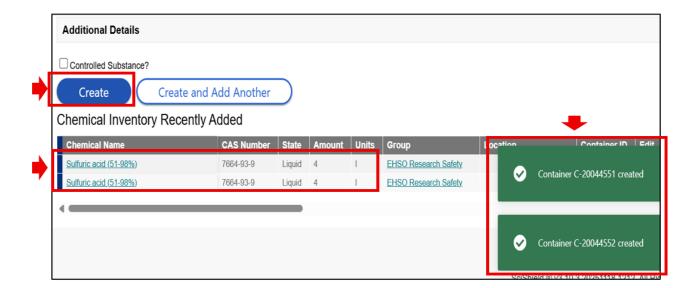


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8. Complete the remaining required fields with the appropriate information. If the chemical is a controlled substance, be sure to click the box next to "Controlled Substance?"



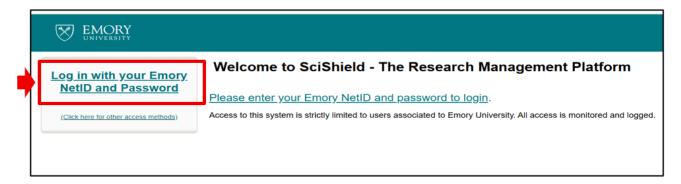
9. Click "Create." Note that the new entries have now been added to your chemical inventory under the "Chemical Inventory Recently Added" section. The system has also assigned each container a unique container ID number.



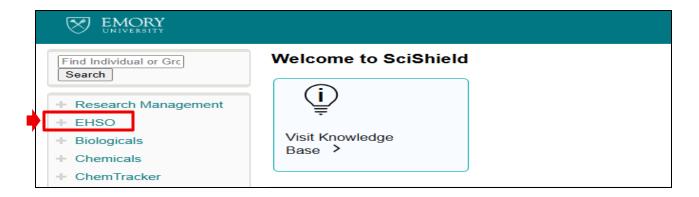
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#### REMOVE CHEMICALS FROM YOUR CHEMICAL INVENTORY

1. Go to emory.scishield.com and log in using your Emory NetID and Password.



2. In the column on the left side of the page, find your lab group name. Click the plus (+) sign next to the lab group name to enable the drop-down menu.

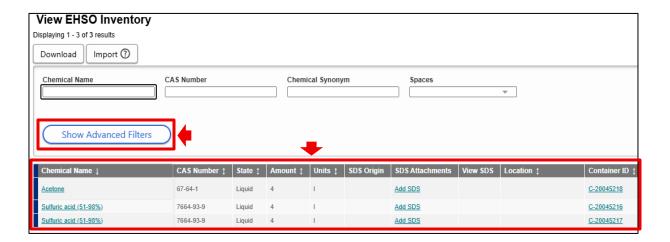


3. Click "ChemTracker."

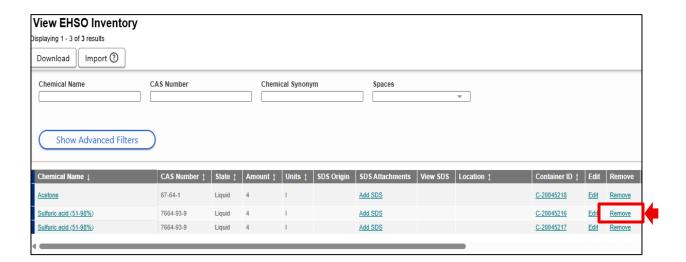


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4. The chemical inventory should load in the "View Inventory" section. Note: To narrow the search for specific chemicals, containers, locations, etc., click "Show Advanced Filters" and enter the desired search criteria.

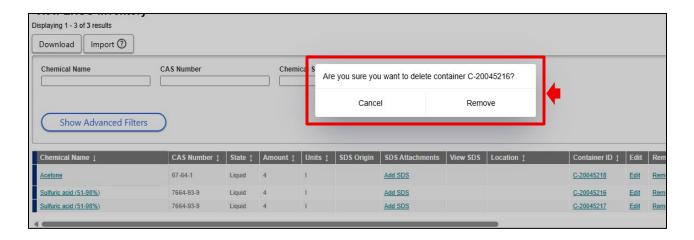


5. Locate the chemical container you wish to delete from the chemical list and click "Remove."



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6. A pop-up window will appear, asking you to confirm your choice to delete the container. Click "Remove."



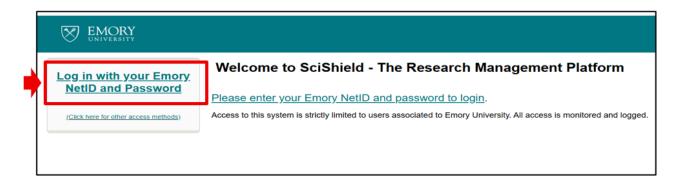
7. Note that the chemical container you selected was removed from the list. The system also provides confirmation that the container has been removed.



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#### **SEARCH FOR A SAFETY DATA SHEET**

1. Go to emory.scishield.com and login using your Emory Net ID and password.



2. In the lower right-hand corner of the Home page, find the "SDS Search" box.

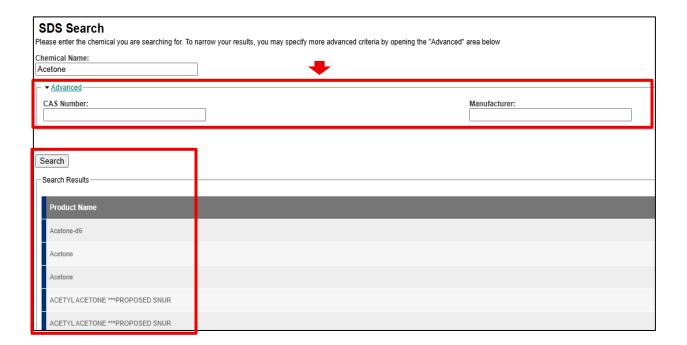


3. Type a chemical name or CAS Number in the field and click "Search."

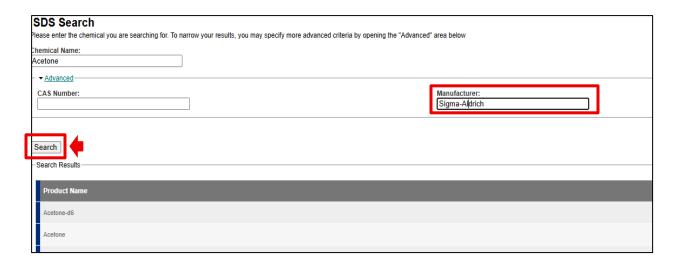


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4. A list of items will load under "Search Results." To find the desired SDS, you can search the complete list, or for a more refined search, click "Advanced" to open the drop-down window, where you can search by CAS Number and/or Manufacturer.

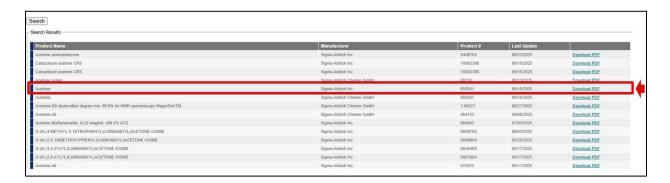


5. For example, you want to find the SDS for Acetone made by Sigma-Aldrich. Enter your search criteria and click "Search."



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6. Locate your desired line item in the search results and click "Download PDF."



7. The PDF document will be downloaded from the platform's SDS database for you to review and/or save. Make sure to check the date on the SDS to ensure it is the most current version.

